

## Budget Task Force Report

AWSC, Area Assembly

June 5-6, 2026

Amy Perkins, Patty Marks, Ronda Breeden, Sara Grant

### Our original charge:

*Evaluate the current budget and make recommendations in order to align finances with the organization's priorities, goals, and mission.*

### 1st recommendation by the Task Force:

*Evaluate budget line items based on Al-Anon principles and Area priorities*

New Recommended Categories of Spending:	Suggested Percentages of Spending:
<b>Overhead</b>	<b>50%</b>
(expenses necessary to sustain the Area)	
Officer Expenses	
Coordinator Expenses	
AMIAS Certifications	
Rent	
Insurance	
Storage Unit	
Technology	
Supplies/Office Expenses	
<b>Goals</b>	<b>35%</b>
(things we exist to do or hope to do)	
Outreach Projects	
Past Delegates Expenses (AWSC/Assemblies)	
New GR Orientations	
Maintaining Website	
Literature at Assemblies	
<b>WSO Contributions</b>	<b>10%</b>
(surplus spending once the above expenses are covered)	
<b>Discretionary Spending</b>	<b>5%</b>
(surplus spending once the above expenses are covered)	
Delegate/Team Meet the Board Event	
Expenses for the Southeast Regional Delegates Get Together (SERDGT)	
Any Other Miscellaneous Spending	

**2nd recommendation:**

*Reevaluate current standing motions with set amounts of spending.*

**WSO Contributions** (\$500.00 per quarter plus 10% of operating budget)

**Delegate/Team Meet the Board** (\$1000.00 per three year term)

**SERDGT-Imm Past/Alt Delegate** (\$1,500.00)

**SERDGT-Past Delegates** (\$2,500.00 pool for those wanting to attend)

**3rd recommendation:**

*Create policies/procedures for travel reimbursements to trusted servants.*

*(Please see document *Budget Task Force Suggested Travel Guidelines.*)*

**4th recommendation:**

*Consider fundraising and/or appeals to Area 21 AFGs.*